

United States Bankruptcy Court  
Southern District of Mississippi

In re: Warehouse 86, LLC

Case No. 08-03423-ee

Chapter 11

**DUE DATE FOR FILING DISCLOSURE STATEMENT  
AND PLAN OF REORGANIZATION March 4, 2009**

**DISCLOSURE STATEMENT CHECKLIST**

**Information Required in Disclosure:**

1. Description of Business/Debtor's History Prior to Filing/Reason for bankruptcy Filing
2. Financial Information (Including Pre-petition Income Statement as well as Post-confirmation projections.)
3. Disclosure of Professional Fees Paid/To be Paid (Estimate)
4. Description of Plan/Method of Execution/Source of Funds
5. Liquidation Analysis (Include Basis of Valuation)
6. Description of Post-Confirmation Management (Include Salaries)
7. Statement Regarding Insider Transaction/Claims
8. Description of Pending/Contemplated Litigation
9. Consequences of Denial of Confirmation

Dated: 11/5/08

Danny L. Miller, Clerk  
100 East Capitol St.  
P.O. Box 2448  
Jackson, MS 39225-2448  
  
601-965-5301

# CERTIFICATE OF NOTICE

District/off: 0538-3  
Case: 08-03423

User: dsawyer  
Form ID: n113

Page 1 of 1  
Total Served: 1

Date Rcvd: Nov 05, 2008

The following entities were served by first class mail on Nov 07, 2008.  
dbpos +Warehouse 86, LLC, 5 River Bend Place, Ste D, Flowood, MS 39232-7618

The following entities were served by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 07, 2008

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.